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MERGENT BondViewer

MERGENT

Issue Details

FLUOR CORP NEW
SR NT CONV (US Corporate Convertible)

Synopsis Ratings Covenants Coupon Info Conv/Exch Unit Deal Additional Details Corporate Actions Portrait Info

CUSIP: 343412AA0 **Coupon**: 1.50000% (Fixed Listing/Fixed) **Maturity**:02/15/2024 **Offering Date**: 02/11/2004 **Active**: Yes

Bondholder Protective	
Negative Pledge :	NO
Cross Default :	NO
Cross Acceleration:	NO
Covenant Defeasance :	NO
Defeasance :	NO
Asset Sale Clause :	NO
Covenant Defeasance Without Tax Consequence :	NO
Defeasance Without Tax Consequence :	NO
After Acquired Property Clause :	NO
Change of Control Put :	YES
Voting Power Percent :	50
Rating Decline Trigger :	NO
Declining Net Worth Trigger :	NO
Poison Put Schedule	
Effective Date :	02/17/2004
Expiration Date :	02/15/2024
Price :	100

Issuer Restrictive	
Consolidation/Merger :	YES
Dividends Related Payments :	NO
Fixed Charge Coverage :	NO
Leverage Test :	NO
Funded Debt :	NO
Indebtedness :	NO
Investments :	NO
Liens :	NO
Maintenance Net Worth :	NO
Restricted Payments :	NO
Sale Leaseback :	NO
Sale of Assets :	YES
Senior Debt Issuance :	NO
Stock Issuance, Issuer :	NO
Stock Trans, Sale Disp :	NO
Subordinated Debt Issuance :	NO
Transaction Affiliates :	NO
Net Earnings Test :	NO

Subsidiary Restrictive	
Funded Debt :	NO
Indebtedness :	NO
Stock Issuance :	NO
Leverage Test :	NO
Borrowing Restricted :	NO
Subsidiary Guarantee :	NO
Fixed Charge Coverage :	NO
Sales Leaseback :	NO
Sale Transfer Assets Unrestricted :	NO
Subsidiary Redesignation :	NO
Investments Unrestricted Subsidiaries :	NO
Dividends Related Payments :	NO
Preferred Stock Issuance :	NO
Liens :	NO

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