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Issue Details

FLUOR CORP NEW
SR NT CONV (US Corporate Convertible)

Synopsis Ratings Covenants Coupon Info Conv/Exch Unit Deal Additional Details Corporate Actions Portrait Info

CUSIP: 343412AA0 **Coupon**: 1.50000% (Fixed Listing/Fixed) **Maturity**:02/15/2024 **Offering Date**: 02/11/2004 **Active**: Yes

Issuer Details

FLUOR CORPORATION
ONE ENTERPIRSE DRIVE
ALISO VIEJO,CA,92656
United States of America
Phone : 949 349-2000
Web Page : www.fluor.com
Domicile : United States of America
Primary NAICS : 54133 -Engineering Services
In Bankruptcy :NO

Parent Details

FLUOR CORPORATION
ONE ENTERPIRSE DRIVE
ALISO VIEJO,CA,92656
United States of America
Phone : 949 349-2000
Web Page : www.fluor.com

Issue Details

Issue Description:	SR NT CONV	**Interest Accrual Basis :**	30/360
Security Level :	Senior	**First Interest Date :**	08/15/2004
Industry Group :	Industrial	**Last Interest Date :**	08/15/2023
Industry Code :	Manufacturing	**Interest Frequency :**	Semi-Annual
Offering Amount : (in $000's)	$300,000	**Pay-in-Kind :**	NO
Principal Amount :	$1,000		
Denomination :	1/1		
Current Amount Outstanding (in $000's) :	$133,578		
Interest Accrual Date :	02/17/2004		

Current Ratings

Rating Type	Rating Date	Rating	Rating Reason	Rating Status
Fitch Rating	08/17/2012	A-	Affirmed	
Moody's Rating	02/10/2004	A3	Initial	
Standard and Poor's Rating	08/23/2011	A-	Upgrade	Not On Watch

Notes

THE PROSPECTUS FOR THIS ISSUE SETS FORTH INFORMATION ABOUT THE SECURITY THAT A PROSPECTIVE INVESTOR SHOULD CONSIDER BEFORE INVESTING. POTENTIAL INVESTORS ARE ADVISED TO ACQUIRE AND READ A PROSPECTUS AND TO ALSO RETAIN IT FOR FUTURE REFERENCE.

UPON CONVERSION THE ISSUER MAY IRREVOCABLY ELECT TO SATISFY IN CASH UP TO 100% OF THE PRINCIPAL AMOUNT OF THE NOTES CONVERTED AFTER THE DATE OF SUCH ELECTION, WITH ANY REMAINING AMOUNT TO BE SATISFIED IN SHARES OF THE ISSUER'S COMMON STOCK.

ON 12/30/2004, THE ISSUER IRREVOCABLY ELECTED TO PAY THE PRINCIPAL AMOUNT OF ANY CONVERTED NOTE IN CASH.

THIS ISSUE HAS CONDITIONAL CONVERSION TERMS. HOLDERS MAY SURRENDER THEIR SECURITY FOR CONVERSION IF (1) IN ANY CALENDAR QUARTER COMMENCING AFTER FEB. 17, 2005 IF THE CLOSING SALE PRICE OF THE CONVERSION COMMODITY FOR AT LEAST 20 TRADING DAYS IN A PERIOD OF 30 CONSECUTIVE TRADING DAYS ENDING ON THE LAST TRADING DAY OF THE PRECEDING CALENDAR QUARTER IS MORE THAN 130% OF THE BASE CONVERSION PRICE PER SHARE ON THE LAST DAY OF SUCH PRECEDING QUARTER; (2) IF THE NOTES ARE CALLED FOR REDEMPTION OR (3) IF SPECIFIED CORPORATE TRANSACTIONS HAVE OCCURRED AS DESCRIBED IN THE PROSPECTUS.

Historical Pricing (as of 12/01/2009)

Bid Price :	$156.46	**Duration :**	13.299
Bid Yield :	0%	**Convexity :**	192.004
Date of Worst Bid Price :	02/15/2024 (MATURITY DATE)	**Accrued Interest :**	0.454

Offer Price :	$156.71
Offer Yield :	0%
Date of Worst Offer Price :	02/15/2024 (MATURITY DATE)

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