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MERGENT BondViewer

Issue Details

FLUOR CORP NEW
SR NT CONV (US Corporate Convertible)

Synopsis Ratings Covenants Coupon Info Conv/Exch Unit Deal Additional Details Corporate Actions Portrait Info

CUSIP: 343412AA0 **Coupon**: 1.50000% (Fixed Listing/Fixed) **Maturity**:02/15/2024 **Offering Date**: 02/11/2004 **Active**: Yes

Convertible Issuer Information

Commodity Issuer :	FLUOR CORPORATION	**Ticker :**	FLR
Legal Name :	FLUOR CORPORATION	**Conversion Effective Date :**	02/17/2004
Commodity Type :	Common Stock	**Conversion Expiration Date :**	02/14/2024
Commodity CUSIP :	343412102	**Dilution Protection :**	YES
Exchange :	New York Stock Exchange		

Convertible Issue Information

Soft Call Make Whole :	NO	**Redemption Terms Exception :**	NO
Convert on Call :	YES	**PEPS :**	NO
Conditional Conversion Terms :	YES	**PERCS :**	NO

At Offering		**Current (As Of 01/14/2009)**	
Conversion Price :	$55.94406	**Conversion Price :**	$27.84709
Quantity of Commodity :	17.875	**Quantity of Commodity :**	35.9104
Commodity Market Price :	$39.96	**Commodity Market Price :**	$46.05
Commodity Market Premium :	40.00014	**Commodity Market Premium :**	-39.52859
Shares Outstanding :	82175922	**Shares Outstanding :**	181506177
Percent of Commodity Outstanding :	6.52563%	**Percent of Commodity Outstanding :**	6.52894%
		Split Date :	07/17/2008
		Split Ratio :	2:1

Conversion Period Terms

Conversion allowed untill 1 day(s) prior to the date of the redemption.

Additional Terms

Conditional Conversion Terms		**Soft-Call Make-Whole**
Conditional Conversion Start Date :	02/17/2005	
Conditional Conversion End Date:	02/15/2024	
Initial Conditional Conversion Price:	130	
Conditional Conversion Change Rate :	0	
Conditional Conversion Minimum Trigger Percent:	130	
Conditional Conversion Change Frequency :	Not Applicable	
Conditional Conversion Trading Days :	20 out of 30	
Conditional Conversion Trading Days Time Period:	Quarter	

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