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MERGENT BondViewer

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Issue Details

FLUOR CORP NEW
SR NT CONV (US Corporate Convertible)

Synopsis Ratings Covenants Coupon Info Conv/Exch Unit Deal Additional Details Corporate Actions Portrait Info

CUSIP: 343412AA0 **Coupon**: 1.50000% (Fixed Listing/Fixed) **Maturity**:02/15/2024 **Offering Date**: 02/11/2004 **Active**: Yes

Additional Issue Details

Issue Id :	181365	**Delivery Date :**	02/17/2004	**Yankee :**	NO
Issuer Id :	37652	**MTN :**	NO	**Canadian :**	NO
ISIN :	US343412AA04	**Issue Offered Globally :**	NO	**Foreign Currency :**	NO
SEC Registration Type :	Registered But Type Not Available	**Fungible :**	NO	**Subsequent Data :**	YES
		Rule 415 Reg :	YES	**Registration Rights :**	NO
Form of Ownership :	Book Entry	**Rule 144A :**	NO	**Asset Backed :**	NO
		Private Placement :	NO	**SLOB :**	NO
Refund Protection :	NO	**Perpetual :**	NO	**Enhancement :**	NO
Defeased :	NO			**Press Release :**	NO
Issue Listed On :	New York Stock Exchange				

Underwriter Information

Underwriter :	LEHMAN BROTHERS INCORPORATED
Trustee :	BANK OF NEW YORK MELLON CORPORATION
Underwriter :	BNP PARIBAS SECURITIES CORPORATION
Lead Underwriter :	BANC OF AMERICA SECURITIES LLC
Lead Underwriter :	CITIGROUP GLOBAL MARKETS INCORPORATED
Deal :	Negotiated
Offering Price :	100
Offering Yield :	1.5
Overallotment :	YES

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