

Fluor Corp. (NYS: FLR)

Item	12/31/2011	12/31/2010	Variance		06/30/2012	12/31/2011	Variance		Compound Annual Growth Rate	
	USD	USD	USD	%	USD	USD	USD	%	3 Year	5 Year
Revenues	23,381,399,000	20,849,349,000	2,532,050,000	12.14	7,128,249,000	6,252,134,000	876,115,000	14.01	0.02	0.07
Direct Costs	22,232,483,000	20,144,099,000	2,088,384,000	10.37	6,809,783,000	5,942,381,000	867,402,000	14.60	0.02	0.07
Gross Profit	1,148,916,000	705,250,000	443,666,000	62.91	318,466,000	309,753,000	8,713,000	2.81	(0.04)	0.07
Taxation	303,729,000	118,514,000	185,215,000	156.28	95,660,000	64,783,000	30,877,000	47.66	(0.09)	0.21
Net Income	593,728,000	357,496,000	236,232,000	66.08	161,190,000	153,156,000	8,034,000	5.25	(0.05)	0.02
EPS Continuing Basic	3.44	2.01	1.43	71.14	0.96	0.9	0.06	6.67	(0.03)	0.02
EPS Net Basic	3.44	2.01	1.43	71.14	0.96	0.9	0.06	6.67	(0.03)	0.02
EPS Continuing Diluted	3.4	1.98	1.42	71.72	0.95	0.89	0.06	6.74	(0.03)	0.03
EPS Net Diluted	3.4	1.98	1.42	71.72	0.95	0.89	0.06	6.74	(0.03)	0.03